

RESOLVED

The Czech National Bank, as the financial market supervisory authority pursuant to Act No. 6/1993 Coll., on the Czech National Bank, as amended, the capital market supervisory authority pursuant to Act No. 15/1998 Coll., on capital market supervision and on amendments and supplements to other acts, as amended, and Act No. 256/2004 Coll, on Capital Market Undertakings, as amended, and as the competent authority pursuant to Regulation (EU) No 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and repealing Directive 2003/71/EC ("the **Regulation**"), has decided in administrative proceedings conducted pursuant to Act No 500/2004 Coll, Administrative Procedure Code, as amended, on the application of the company **FIXED.zone a.s., ID No. 26036363, with registered office at Kubatova 1240/6, České Budějovice 3, 370 04 České Budějovice**, represented by HAVEL & PARTNERS s.r.o., law firm, **for approval of the Union prospectus for growth drawn up for the purpose of a public offer of shares pursuant to Article 20(2) of the Regulation**, which was delivered to the Czech National Bank on 6 October 2021, as follows:

The company FIXED.zone a.s., ID No. 26036363, with registered office at Kubatova 1240/6, České Budějovice 3, 370 04 České Budějovice, shall, pursuant to Article 20(2) of the Regulation

A s s e s s m e n t

Union growth prospectus for the purpose of a public offering of up to 222,000 book-entry shares, ISIN CZ0009011086. The approved prospectus forms an integral part of this opinion as an annex.

P R O V I D E N C E

By approving the prospectus in accordance with Article 2(r) of the Regulation, the Czech National Bank certifies that the prospectus meets the standards of completeness, consistency and clarity pursuant to Article 6 et seq. Regulation, i.e. that it contains the necessary information that is essential for an investor to make an informed assessment of the issuer and the securities to be offered to the public.

In the administrative proceedings for the approval of the prospectus, the Czech National Bank did not assess the economic results or financial situation of the participant and by approving the prospectus it does not guarantee the future profitability of the participant.

Since the Czech National Bank has fully satisfied the party, no further reasons for this decision are required pursuant to Section 68(4) of the Administrative Procedure Code.

P R O P E R T I O N

An appeal against this decision may be lodged with the Czech National Bank, Na Příkopě 28, Nové Město, 115 03 Prague 1, via the Licensing and Sanctioning Proceedings Section. The deadline for filing an appeal is 15 days from the date of delivery of the decision. The appeal against the decision of the Czech National Bank is decided by the Bank Board of the Czech National Bank.

Ing. Ondřej Huslar
Deputy Director
Licensing and Sanctions Section
signed electronically

Ing. Ladislav Slaník
Director
Department of Securities and Regulated
Markets
signed electronically

Delivered (via mailbox) to HAVEL & PARTNERS s.r.o., advokátní kancelář, with registered office at Na Florenci 2116/15, Nové Město, 110 00 Prague 1 (mailbox ID zz79uga)