



19 October 2021

FIXED.zone has launched an IPO, it wants to raise CZK 40 to 50 million by subscription of shares

The Czech stock market was enriched by another issue. The public offering of shares (IPO) of FIXED.zone started today and will last until 2 November 2021. Subsequently, the shares of this leading manufacturer and distributor of accessories for mobile devices will be traded on the START market of the Prague Stock Exchange (BCPP) with the launch of the IPO, the issuer introduced itself to investors during the Start Day on the BSE.

"We have been preparing for this moment for a long time. This is a turning point in our company's history and I believe that we will be able to raise the necessary capital to continue to grow and become the European leader in everything related to mobile phones, tablets and wearable electronics," said Daniel Havner, the company's founder and majority shareholder.

A total of 222,000 shares are on offer, which is approximately one tenth of the issued shares of FIXED.zone. The price range within the public offer is from CZK 180 to CZK 222 per share. The company plans to raise capital of CZK 40 to 50 million in the IPO.

Shares in the public offering will be available only through a member of the Prague Stock Exchange. Their list is available on the Prague Stock Exchange website - www.pse.cz. The condition is an open account of the owner of the book-entry securities with its participant of the Central Depository, in the vast majority of cases the same company through which the investor places the order to purchase the shares.

The company from České Budějovice develops and produces chargers, holders, cases and other accessories for phones and tablets that protect them or simplify their use. In Prostějov, FIXED.zone has owned and operated a handmade production of luxury leather wallets and cases for electronics since 2014. Its flagship product is the popular FIXED brand. The company currently employs more than 90 people.

The issuer's prospectus, investor presentation and other FIXED.zone documents can be found at this link - <https://www.fixed.zone/fixed-for-investors/>.

Disclaimer

This document does not contain definitive and exhaustive information about FIXED.zone a.s., with registered office at Kubatova 1240/6, České Budějovice 3, 370 04 České Budějovice, ID No.: 260 36 363 ("Company") or the Company's shares. Each recipient of this document and potential investor should consult his or her own legal, financial and other professional advisors regarding the suitability of his or her investment before making any investment decision with respect to the Company's shares and should



to rely exclusively on the information about the Company contained in the Company's share prospectus, which was approved by the decision of the Czech National Bank on 13 October 2021, no.: 2021/103908/CNB/570 to file no. S- Sp-2021/00078/CNB/572, which came into force on 15 October 2021, and published on the Company's website <https://www.fixed.zone/> in the "For Investors" section. At the same time, this document does not constitute any offer or invitation to sell or buy any securities of the Company or any recommendation to invest in any investment instruments.

More about FIXED.zone

FIXED.zone a.s. is a purely Czech company with the ambition to become a European leader in the field of everything that belongs to mobile phones, tablets and wearable electronics. It helps its customers with this mobile improve, protect and simplify their use and make the latest technology available to them. FIXED.zone is majority owned by the founders, who are actively managing and developing the company. It employs more than 80 people. It is headquartered in České Budějovice and owns its own production of luxury leather cases in Prostějov. FIXED products are traditionally at the top of customer reviews and in 2019 the company won the prestigious EUROPEAN PRODUCT DESIGN AWARD. For more information, visit www.fixed.zone.

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