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Prague Stock Exchange experiences one of the fastest IPO subscriptions in history, FIXED.zone subscribed 109% of the offered shares in one week

After the first week of FIXED.zone's share subscription, investor interest exceeded the amount offered by nine percent. The Czech manufacturer and distributor of mobile phone accessories is also benefiting from the extraordinary interest of investors who want to protect their savings from high inflation by buying shares. The issue of FIXED.zone on the Prague START market is thus one of the fastest new issue subscriptions in the history of the Prague Stock Exchange. The opportunity to subscribe for shares in the IPO ends on Tuesday, 2 November 2021.

The extraordinary interest in FIXED.zone shares was revealed by today's opening of the order book, which traditionally occurs in the middle of the IPO. Almost half of all orders are at the highest price, which has been set between CZK 180 and CZK 222 per share.

"We were pleasantly surprised by the enormous interest in FIXED.zone shares. We very much appreciate the confidence of investors who decided to invest in our company in the framework of the ongoing IPO. FIXED.zone has strong development potential in a market with almost unlimited size. We are able to combine traditional, high-quality handcrafted manufacturing with the latest technologies that each of us use every day," said Daniel Havner, the company's founder and majority shareholder.

The final price will be determined after the IPO. Orders with a price limit below the final price will not be satisfied. Therefore, despite orders in excess of the amount offered, investors still have the opportunity to acquire shares after the first week of the IPO if they order shares in the upper price bands in the second week. A total of 222,000 shares are on offer, which is approximately one tenth of FIXED.zone's issued shares.

FIXED.zone plans to raise capital of CZK 40 to 50 million in the IPO. Subsequently, the shares of this leading manufacturer and distributor of accessories for mobile devices will be traded on the START market of the Prague Stock Exchange.

Shares in the public offering will be available only through a member of the Prague Stock Exchange. Their list is available on the Prague Stock Exchange website - www.pse.cz. The condition is an open account of the owner of the book-entry securities with its participant of the Central Depository, in the vast majority of cases the same company through which the investor places the order to purchase the shares.

The company from České Budějovice develops and produces chargers, holders, cases and other accessories for phones and tablets that protect them or simplify their use. In Prostějov



owns and operates FIXED.zone since 2014, handcrafting luxury leather wallets and electronics cases. Its flagship product is the popular FIXED brand. The company currently employs more than 90 people.

The issuer's prospectus, investor presentation and other FIXED.zone documents can be found at this link - <https://www.fixed.zone/fixed-for-investors/>.

Disclaimer

*This document does not contain definitive and exhaustive information about FIXED.zone a.s., with registered office at Kubatova 1240/6, České Budějovice 3, 370 04 České Budějovice, ID No.: 260 36 363 ("**Company**") or the Company's shares. Each recipient of this document and potential investor should consult his or her legal, financial and other professional advisors as to the suitability of his or her investment before making any investment decision regarding the Company's shares and should rely solely on the information about the Company contained in the Company's share prospectus, which was approved by a decision of the Czech National Bank on 13. 2021, no.: 2021/103908/CNB/570 to file no.: S- Sp-2021/00078/CNB/572, which became effective on 15 October 2021, and published on the Company's website <https://www.fixed.zone/> in the "For Investors" section. At the same time, this document does not constitute any offer or invitation to sell or buy any securities of the Company or any recommendation to invest in any investment instruments.*

More about FIXED.zone

FIXED.zone a.s. is a purely Czech company with the ambition to become a European leader in the field of everything that belongs to mobile phones, tablets and wearable electronics. It helps its customers with this mobile improve, protect and simplify their use and make the latest technology available to them. FIXED.zone is majority owned by the founders, who are actively managing and developing the company. It employs more than 80 people. It is headquartered in České Budějovice and owns its own production of luxury leather cases in Prostějov. FIXED products are traditionally at the top of customer reviews and in 2019 the company won the prestigious EUROPEAN PRODUCT DESIGN AWARD. For more information, visit www.fixed.zone.

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