



2 November 2021

Results of the FIXED.zone IPO: 222 thousand shares were offered, investors wanted more than a million

Investors have taken the shares of FIXED.zone by storm, according to the results of a two-week (19 October to 2 November 2021) IPO of the Czech manufacturer and distributor of mobile device accessories, which aims to become a European leader. The total number of orders (1,166,700) exceeded the 222,000 shares offered by more than four times. At the highest bid price of CZK 222, almost 850,000 shares were requested.

Fixed.zone (FIXED, ISIN CZ0009011086) has successfully subscribed for a total of 222 thousand shares at a price at the upper end of the price range of CZK 180 - 222. The value of the company after the subscription (post money valuation) thus amounts to CZK 493,284,000. The company received CZK 49 284 000 from investors, i.e. the maximum possible value.

"The IPO results are a huge surprise for us. We are pleased that there was such an extraordinary interest in our shares, especially among Czech investors. It is a big commitment for us. We wanted to raise 40 to 50 million crowns on the capital market to further grow our company, expand into new European markets and develop innovative products. Investors offered us almost a quarter of a billion crowns in the IPO," said Daniel Havner, the company's founder and majority shareholder.

"Another very successful IPO on the START market confirms the interest of investors in Czech companies and investment on the capital market in general. It also shows that the START market has become well established and popular among investors. Thanks to this, companies from the segment of small and medium-sized companies can obtain financing on the capital market, which is one of the main objectives of the START market," says Petr Koblic, CEO of the Prague Stock Exchange.

Trading in the new issue will start on 8 November 2021 in the regular daily auction on the START market. The ticker of the issue, i.e. the name under which it is listed in the Xetra trading system, is FIXED. The abbreviated name in the Bloomberg system is FIXED CP Equity and in the Thomson Reuters system is FIXED.pr. The minimum traded quantity, lot, is 100 units. Auctions of issues on the START market will take place daily from 9:00 a.m. to 12:30 p.m.

The company from České Budějovice develops and produces chargers, holders, cases and other accessories for phones and tablets that protect them or simplify their use. In Prostějov, FIXED.zone has owned and operated a handmade production of luxury leather wallets and cases for electronics since 2014. Its flagship product is the popular FIXED brand. The company currently employs more than 90 people.



The issuer's prospectus, investor presentation and other FIXED.zone documents can be found at this link - <https://www.fixed.zone/fixed-for-investors/>.

Disclaimer

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More about FIXED.zone

FIXED.zone a.s. is a purely Czech company with the ambition to become a European leader in the field of everything that belongs to mobile phones, tablets and wearable electronics. It helps its customers with this mobile improve, protect and simplify their use and make the latest technology available to them. FIXED.zone is majority owned by the founders, who are actively managing and developing the company. It employs more than 80 people. It is headquartered in České Budějovice and owns its own production of luxury leather cases in Prostějov. FIXED products are traditionally at the top of customer reviews and in 2019 the company won the prestigious EUROPEAN PRODUCT DESIGN AWARD. For more information, visit www.fixed.zone.

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