

30 September 2021

**REPORT ON THE RESULTS OF THE LIMITED LEGAL
EXAMINATION**

companies

FIXED.zone a.s.

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REPORT ON THE RESULTS OF THE LEGAL DUE DILIGENCE

HAVEL & PARTNERS s.r.o., law firm ("**H&P**") was requested by FIXED.zone a.s., with its registered office at Kubatova 1240/6, České Budějovice 3, 370 04 České Budějovice, ID No.: 260 36 363 ("**Issuer**"), to conduct a legal due diligence of the Issuer in connection with the offer and subscription of up to 222,000 shares through a public offering on the START market organized by the Prague Stock Exchange ("**Burza**") (the "**Investment Plan**"). The due diligence report summarises the conclusions that emerge from the documentation on the Issuer or the Public Resources submitted to date (the "**Report**").

The legal review was carried out by H&P on the basis of information and documentation available in electronic form between 10 June 2021 and 29 September 2021. 2021 (the "**Issuer's Sources**") and on the basis of information from remotely available publicly accessible sources, in particular the Commercial Register and the collection of documents kept by the relevant registry courts, the Land Register, the Trade Register, the Czech Industrial Property Office (ÚPV) Trademark Register and the Register of Czech Domains (CZ.NIC), and in all such cases only information and documents available on-line ("**Public Resources**", Issuer Resources and Public Resources as "**Resources**").

This Report has been prepared in accordance with the requirements of Annex 2

"Standard Scope of Legal Due Diligence Performed by Authorized Legal Counsel" contained in Exchange Rules, Part XVI, START Market Rules, issued by the Exchange and effective as of January 1, 2021.

The Report deals only with the legal area, while the economic, financial, analytical and business areas are described and examined in the Issuer's prospectus itself (the "**Prospectus**"). These areas of the Prospectus are (i) Responsible Persons, (ii) Authorised Auditors, (iii) Selected Financial Data, (iv) Risk Factors, (v) Operating and Financial Review, (vi) Financial Data on the Issuer's Assets and Liabilities, Financial Position and Profit and Loss, (vii) Supplementary Data, (viii) Third Party Data and Expert Declarations and Declarations of Any Interest, (ix) Disclosure Documents and (x) Shareholding Data.

This Report is for the sole use of the Issuer and may not be disclosed to third parties, nor may third parties rely on or rely on it without the prior express consent of H&P, other than by providing the Report to the Exchange and the Czech National Bank, as applicable. In the event that this Report is disclosed to third parties with the consent of H&P, such consent shall not create any contractual relationship with such third parties.

Any assumptions regarding possible penalties and other fines imposed by governmental authorities mentioned in this Report are indicative only and H&P accepts no responsibility for them. The Report is based on assumptions and takes into account the limitations and qualifications set out in Appendix 1 to this Report.

HAVEL & PARTNERS s.r.o.

Law Firm

This Report provides an overview of the legal findings that we consider to be the most significant in our legal due diligence of the Issuer. The Report should be read in its entirety and reading the main body of the Report is not a substitute for reading the other parts of the Report, including the appendices.

HAVEL & PARTNERS s.r.o., law firm

OVERVIEW OF DEFINITIONS

The Storm	means Burza cenných papírů Praha a.s., with registered office at Rybná 14/682, 110 00, Prague 1, ID No.: 471 15 629.
EIF	means the European Investment Fund, having its registered office at 37B, avenue J.F. Kennedy, L-3968 Luxembourg, Grand Duchy of Luxembourg.
EUIPO	stands for the European Union Intellectual Property Office.
Financial contracts	have the meaning given in Article 11.2.
Issuer	means FIXED.zone a.s., with registered office at Kubatova 1240/6, České Budějovice 3, 370 04 České Budějovice, ID No.: 260 36 363, registered in the Commercial Register maintained by the Regional Court in České Budějovice, Section C, Insert 10575.
RECALL EN	means the company RECALL SK s.r.o., established and existing under the law of the Slovak Republic, with its registered office at 870 Bučany 919 28, Slovak Republic, ID No.: 47 002 531, registered with the Commercial Register of the District Court of Trnava, Insert No. 30947/T.
GDPR	means Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 (General Data Protection Regulation).
Investment plan	means the Issuer's entry to the START market organized by the Prague Stock Exchange.
Prospectus	means the prospectus prepared and issued by the Issuer and approved by the Czech National Bank for the purpose of the Investment Plan.
IPA	means the Industrial Property Office (CR).
Report	means this report on the results of the legal due diligence of the Issuer.
ZVR	means Act No. 304/2013 Coll., on public registers of legal and natural persons, as amended.

1. INFORMATION ABOUT THE ISSUER

1.1 History and development of the Issuer

- The Issuer was established on 17 May 2001 on the basis of the deed of incorporation of a limited liability company in the form of notarial deed NZ 139/2001, N 147/2001, by the founder Mr. Daniel Havner, born on 5 May 1972, residing at No. 187, 373 84 Dubné. The Issuer was established on 7 June 2001 by registration in the Commercial Register under file No. C 10575 maintained by the Regional Court in České Budějovice.
- The current shareholder structure of the Issuer as at the date of this Report is:

Shareholders	Number of shares (pcs)	Shareholding
Daniel Havner	990,000	49,5 %
Mgr. Radek Douda	495,000	24,75 %
Marek Havner	495,000	24,75 %
Ing. Jan Moravec	10,000	0,5 %
Mgr. Libor Zezulka	10,000	0,5 %
TOTAL	2,000,000	100 %

1.2 Status of the Issuer

- According to the informative extract from the criminal record of legal entities obtained from public sources (<https://eservice-po.rejtr.justice.cz/public/odsouzeni?2>), the Issuer did not have a criminal record as of September 2021.
- According to the extract from the Insolvency Register, no insolvency proceedings have been opened against the Issuer as at 30 September 2021.

1.3 Conversion of the Issuer and change of legal form

- The Issuer changed its legal form from a limited liability company to a joint-stock company on the basis of the project of change of legal form dated 30 July 2021. The consent of the General Meeting of Shareholders to the project of change of legal form was made in the form of notarial deed NZ 1237/2021, N 1517/2021 dated 31 August 2021.
- The change of legal form was effective upon entry in the Commercial Register on 1 September 2021.
- The valuation of the assets was carried out by a professional expert on the basis of expert opinion No. 207-5309/2021, which valued the Issuer's assets at CZK 406,299,000.

1.4 History of the Issuer's ownership structure

Transfer of shareholding in the period of legal form of a limited liability company

- I. Pursuant to an agreement on the transfer of shares in the Issuer concluded on 16 November 2001 between Mr Daniel Havner as the transferor and Messrs Mgr. Radek Douda and Mark Havner, as transferees, two shares in the Issuer of 25% each were transferred.
- II. Pursuant to the agreement on transfer of shares in the Issuer concluded on 19 July 2021 between Daniel Havner and Mgr. Radek Douda as transferor and Mr. Ing. Jan Moravec, as the transferee, two shares of 0.25% each were transferred.

Pursuant to the share transfer agreement of the Issuer dated 19 July 2021 between Mr. Daniel Havner and Mr. Mark Havner as transferors and Mr. Mgr. Libor Zezulka, as transferee, two shares of 0.25% each were transferred.

The consent of the General Meeting to the distribution of the subject shares in the Issuer and their transfer was granted in the form of notarial deed NZ 316/2021, N 398/2021 dated 14 July 2021.
- III. As part of the change of legal form, the shares of the Issuer's former shareholders were transferred to the current shareholders, who each acquired the respective number of shares according to the size of their exchangeable shareholding, see the overview of the shareholder structure under point 1.1.

2. BUSINESS OVERVIEW

- According to the entry in the Commercial Register, the Issuer's business is:
 - production, trade and services not specified in annexes 1 to 3 trade act:
 - Providing services for agriculture, horticulture, fish farming, forestry and hunting;
 - Manufacture of textiles, textile products, clothing and clothing accessories;
 - Manufacture and repair of footwear, luggage and saddlery goods;

- Manufacture of school and office supplies, except paper products, manufacture of jewellery, card and confectionery, umbrellas, souvenirs;
 - Mediation of trade and services;
 - Wholesale and retail trade, warehousing, packaging of goods, cargo handling and technical activities in transport;
 - Rental and lending of movable property;
 - Preparation and elaboration of technical designs, graphic and drawing work;
 - Advertising, marketing, media representation;
 - Designing, designing, arranging and modelling;
- sale of chemicals and chemical mixtures classified as highly toxic and toxic;
 - catering; and
 - sale of fermentation alcohol, potable alcohol and spirits.
- According to the extract from the Trade Register, the Issuer has registered all of the aforementioned fields of business.

3. ORGANISATIONAL STRUCTURE

3.1 GENERAL INFORMATION

The Issuer is the owner of 100% of the equity interest in RECALL SK s.r.o., a company incorporated and existing under the laws of the Slovak Republic, with its registered office at 870 Bučany 919 28, Slovak Republic, ID No.: 47 002 531, registered with the District Court of Trnava, Insert No. 30947/T.

4. PROPERTY, PLANT AND EQUIPMENT

4.1 GENERAL INFORMATION

The Issuer owns plots of land par. no. 167/5, 171/2, which includes a building (building no. 19, civic amenity building), 171/7 located in the cadastral area of Homole, registered at LV no. 1873, maintained by the Cadastral Office for the South Bohemian Region, Cadastral Workplace České Budějovice. Based on the Issuer's Resources and the received inventory of tangible assets, the Issuer also owns major movable assets with an acquisition value exceeding CZK 1 million, namely VW ARTEON 8C4 8188 and VW ARTEON 8C1 7557.

5. SOURCES OF CAPITAL

5.1 Issuer's share capital and changes thereto

- The Issuer's share capital of CZK 2,000,000 is fully paid up. The Issuer's share capital is divided into 2,000,000 book-entry registered shares with a nominal value of CZK 1 each.

5.2 Sources of capital







- The Issuer's sources of capital are:
 - Share capital of CZK 2.000.000,-;
 - Public funding (see Chapter 11.3 of this Report).

6. INTELLECTUAL PROPERTY

6.1 Trademarks

- According to Public Resources, the Issuer is the owner of the following trademarks:

Name	Application number / entry number	Office	Priority	Graphical representation
(a) B - Speech	345598 / 269937	IPA	19 April 2004	
(b) SuperTooth	356723 / 271940	IPA	2 August 2004	

(c)	RECALL s. r. o.	440907 / 289431	IPA	11 September 2006	
(d)	FIXER	510702 / 342578	IPA	January 20, 2014	
(e)	TABCASE	510701 / 342754	IPA	January 20, 2014	
(f)	FIXED	13056247	EUIPO	July 4, 2014	
(g)	R RECALL	17205378	EUIPO	September 14, 2017	
(h)	FIXED	17205345	EUIPO	September 14, 2017	

6.2 Patents

According to Public Resources, the Issuer does not own any patents.

6.3 Industrial designs

According to Public Resources, the Issuer is the owner of the following registered industrial designs:

Application number / entry number	Office	Marking of products
(a) 5991106 / 005991106-0001	EUIPO	Mobile phone holders
(b) 5991106 /005991106-0002	EUIPO	Mobile phone holders
(c) 5991106 /005991106-0003	EUIPO	Mobile phone holders
(d) 5991106 /005991106-0004	EUIPO	Key Finder

6.4 Registered Domain Names

According to the Issuer's Resources, the Issuer has registered 45 domain names:

- | | |
|---------------------------|--------------------------|
| (i) celly.cz | (vi) fixedsmile.com |
| (ii) chrastan.cz | (vii) fixedzone.cz |
| (iii) chrastanka.cz | (viii) hornichrastany.cz |
| (iv) ekofarmachrastany.cz | (ix) intercom.zone |
| (v) fixed.zone | (x) interphone.eu |

(xi)	interphone.sk	(xviii)	breweryhornichrastany.cz
(xii)	interphone.zone	(xix)	recall.cz
(xiii)	makeitfixed.com	(xx)	hay.zone
(xiv)	makeitfixed.cz	(xxi)	supertooth.cz
(xv)	makeitfixed.eu	(xxii)	tech21.cz
(xvi)	beerarchrastan.cz	(xxiii)	vysokabeta.cz.
(xvii)	beerarchrastany.cz		

Findings	Proposed solution
According to the Issuer's Sources, the fixed.zone website was created by external contractors only on the basis of simple e-mail communication (i.e. without further specification of the contractual terms).	We recommend concluding an agreement with the authors of the fixed.zone website, through which the Issuer will be granted permission to use the website to the maximum extent permitted by law.
Within the Issuer's Resources, it has not been confirmed that the Issuer has entered into an agreement with all external software developers for the Issuer, in terms of the scope of the intellectual property rights provided to the Issuer, at least equivalent to the <i>Work Agreement</i> provided in conjunction with the <i>Licensing Agreement</i> and for the provision of support and maintenance services.	We recommend auditing the agreements entered into with external software developers (including any previous suppliers) and, if insufficient provision of the intellectual property rights granted is found, to enter into an appropriate written declaration of the provision of these rights retrospectively.

7. ADMINISTRATIVE, MANAGEMENT AND SUPERVISORY BODIES, SENIOR BODIES

- The Issuer has established a monistic system of corporate structure. The bodies of the Issuer are (i) the General Meeting, and (ii) the Board of Directors.
- The Sources show that the members of the Issuer's Board of Directors are (i) Daniel Havner, (ii) Mgr. Radek Douda, (iii) Marek Havner, and (iv) Ing. Jan Moravec. According to the Public Resources, "a member of the Board of Directors represents the Issuer in all matters individually, except for the following legal actions, for which the joint action of 2 (in words: two) members of the Board of Directors is always required on behalf of the Issuer:

- legal action in connection with the issuance of any securities of the Issuer (other than shares) or bonds of the Issuer, the issuance of promissory notes or the provision of a promissory note;
 - securing third party liabilities or providing any security for third party liabilities;
 - making a promise of indemnity to a third party;
 - setting the rules on staff remuneration and changes to them;
 - appointment of the Issuer's senior employees (in particular the Chief Executive Officer, Chief Financial Officer, etc.), including the determination of their powers and the amount of their remuneration;
 - the disposition of intellectual or industrial property rights, including entering into any licensing agreements;
 - disposition of the Issuer's premises or plant or any part thereof;
 - entering into contracts for the sale, purchase of real estate or the creation of a mortgage on real estate, the provision of any guarantee, the creation of property rights and other rights of third parties to real estate;
 - acquisition, disposal and other disposition of the Issuer's equity interests in corporations or other legal entities;
 - legal actions in connection with the establishment and dissolution of subsidiary business corporations, branches and plants;
 - all other legal actions exceeding the amount of CZK 1,000,000,- at one time.
- The Issuer has no senior managers other than the members of the Board.

8. EMPLOYEES

- The Issuer has a standard employment contract with its employees, including the Issuer's management, which does not contain any non-standard provisions.

9. MAJOR SHAREHOLDERS

- 9.1** The controlling persons are Daniel Havner, Mgr. Radek Douda, Marek Havner, Jan Moravec and Libor Zezulka, as they can exercise decisive influence in relation to the Issuer.

- The Issuer's existing shareholder structure is set out in Section 1.1 of this Report.

10. TRANSACTIONS WITH RELATED PARTIES

10.1 General information

- According to the Sources, it appears (Relationship Report 2020) that the Issuer has entered into the following agreements between a Controlled Person and a Controlling Person or between Controlled Persons (i) an employment agreement with Mr. Mark Havner, (ii) a loan agreement with a subsidiary of RECALL SK, and (iii) a loan agreement with a subsidiary of RECALL SK.
- Furthermore, the Issuer and the company EkoFarma Horní Chrášťany s.r.o., ID No.: 08038937, with its registered office at Horní Chrášťany 43, 384 11 Lhenice,¹, concluded on 1 April 2019 a sublease agreement for the space used for business, the subject of which is the sublease of real estate for the purpose of operating Ekofarma Horní Chrášťany. The rent is set at 50% of the Issuer's gross profit from the Horní Chrášťany Ecofarm.

11. MAJOR TREATIES

11.1 General information

- In the Issuer's Sources, the most important business partners of the Issuer were identified as (i) Alza.cz a.s., (ii) HP TRONIC Zlín, spol. s r.o., (iii) Geis CZ s.r.o., and (iv) Geis Parcel CZ s.r.o. (later DPD CZ s.r.o., dissolved on 31 December 2020, whose successor company is Direct Parcel Distribution CZ s.r.o.). The provided agreements entered into by the Issuer with these companies do not contain any non-standard provisions and do not constitute risk commitments.
- The Issuer operates a B2B e-shop <https://shop.fixed.zone>. According to the Sources, the e-shop is operated in a standard manner.

11.2 Financial and lease agreements

- The Issuer has entered into loan and lease agreements, some of which require obtaining written consent or informing the bank or leasing company of any change in the share capital, shareholder structure or voting rights in the Issuer. According to available Sources, the information obligations and necessary consents have been obtained.

11.3 Grant decisions and contracts

- The Issuer is a beneficiary of the subsidy according to the decision on the provision of the subsidy dated 16 August 2019, no. MPO 63091/19/61400, for the project reg. no. CZ.01.2.111/0.0/0.0/18_244/0016685 entitled "*Participation of RECALL s.r.o. in foreign trade fairs*", as amended by Amendment No. 1 dated 24 March 2020, no. MPO 63091/19/61400. The provider of the subsidy is the Czech Republic - Ministry of Industry and Trade within the Operational Programme Enterprise and Innovation for

¹ The sole shareholder of EkoFarma Horní Chrášťany s.r.o. is Kateřina Havnerová, born on 8 October 1973, residing at Křenovice 141, 373 84 Dubné, who is the wife of Marek Havner (shareholder and member of the Issuer's Management Board).

Competitiveness, Call IV MARKETING programme. The total amount of the subsidy is CZK 2,610,170, of which the maximum de minimis support is CZK 186,978.50.

- In the status of the application for support is the project reg. no. CZ.01.3.10/0.0/0.0/20_370/0026211 entitled "*Energy savings in the new headquarters of RECALL s.r.o.*". If approved, the Czech Republic - Ministry of Industry and Trade will be the provider of the subsidy within the Operational Programme Enterprise and Innovation for Competitiveness, Call VI - ENERGY SAVINGS. The total amount requested is CZK 1,938,400 under the so-called block exemption under Commission Regulation (EU) No 651/2014 and de minimis under Commission Regulation (EU) No 1407/2013 in the amount of CZK 67,592.40.
- On the basis of the agreement on the provision of discounted services dated 28 May 2021, the Issuer became the recipient of a subsidy in the amount of CZK 247,500 for discounted services in the areas of strategic management and innovation management, strategic consulting on entering new markets, business and marketing strategies, within the framework of the JVTP Services - Trend Support Programme. The provider of the discounted service is Jihočeský vědeckotechnický park, a.s., ID No. 280 80 581, registered office U Zimního stadionu 1952/2, 370 76 České Budějovice, which provides this price advantage on the basis of its own subsidy financed from the Operational Programme Enterprise and Innovation for Competitiveness 2014-2020, Infrastructure Services Programme, (managing authority Czech Republic - Ministry of Industry and Trade). The contract is concluded for a definite period until 30 November 2021.
- In the event of non-compliance with the conditions for the provision of subsidies, the Issuer may be sanctioned in the form of a levy for breach of budgetary discipline or non-award of the subsidy that is in the application status. The most risky condition is compliance with the SME status.
- In connection with the transaction, it is necessary to ensure compliance with the notification obligation, which may be conditional on the approval of the grant provider under the relevant grant conditions.

ANNEX 1: SCOPE, ASSUMPTIONS AND RESERVATIONS

In accordance with the Issuer's instructions, we have focused on a description of the most important potential legal risks we have identified in the area of law that need to be examined for the listing on the Exchange and the implementation of the Investment Plan. Accordingly, in accordance with the Issuer's instructions, this Report does not contain a full description of the Documents, but only a basic legal description of the various areas, topics and findings that we believe may pose a material legal risk to the Issuer. This Report and the findings contained herein are based solely on information from the Public Sources and the Issuer's Sources. Other sources of information relating to the Issuer have not been used unless specifically stated otherwise in this Report.

General assumptions and reservations:

- The report describes and includes legal issues identified as a result of our review of the Public Resources and the Issuer Resources. The legal review was conducted under the laws of the Czech Republic.
- The subject of this Report was not an evaluation of the correctness of the project of change of legal form (s.r.o. to a.s.) made as of 30.6.2021 and the related process and documentation.
- Matters of a commercial, financial, analytical and technical nature were not subject to our review and are not included in the Report.
- The Report is based on the assumption that the information from the Public Sources and the Issuer's Sources is complete, accurate and correct and that there are no other documents regarding the areas of legal relationships we have reviewed, unless otherwise stated in the Report. We further assume that the signatures on the legal documents are authentic and have been made by persons authorized to legally bind the Issuer or other persons named in such documents. We further assume that the legal documents that have been submitted without signatures have been signed by the persons authorised to legally bind the Issuer or by other persons named in such documents as they have been submitted to us.
- The report is not a comprehensive legal opinion on the individual matters described in it and is not a substitute for necessary legal opinions or advice on the individual legal issues described in it. The purpose of the Report is not to provide a comprehensive and definitive solution to the legal issues, but to identify areas of potential legal issues that need to be further addressed in more detail before the Investment Project itself can be implemented.

The due diligence has been completed as at October 2021. The Report is therefore based on the information provided to us at that date and the Report does not include any matters or information that become known or are provided to us after that date. After consultation with you, we are prepared to supplement this Report to the extent required.

ANNEX 2: BASIC INFORMATION ABOUT THE COMPANY

Company	FIXED.zone a.s.
Legal form	Joint stock company
Headquarters	Kubatova 1240/6, České Budějovice 3, 370 04 České Budějovice
Court of registration and file number	Regional Court in České Budějovice, C 10575
Person identification number	26036363
Date of creation	7 June 2001
Subject of activity	<p>- production, trade and services not specified in annexes 1 to 3 trade act:</p> <ul style="list-style-type: none">▪ Providing services for agriculture, horticulture, fish farming, forestry and hunting;▪ Manufacture of textiles, textile products, clothing and clothing accessories;▪ Manufacture and repair of footwear, luggage and saddlery goods;▪ Manufacture of school and office supplies, except paper products, manufacture of jewellery, card and confectionery, umbrellas, souvenirs;▪ Mediation of trade and services;▪ Wholesale and retail trade, warehousing, packaging of goods, cargo handling and technical activities in transport;▪ Rental and lending of movable property;▪ Preparation and elaboration of technical designs, graphic and drawing work;▪ Advertising, marketing, media representation;▪ Designing, designing, arranging and modelling; <p>- sale of chemicals and chemical mixtures classified as highly toxic and toxic;</p> <p>- catering; and</p> <p>- sale of fermentation alcohol, potable alcohol and spirits.</p>
Share capital	2.000.000,- CZK
Shareholders	Daniel Havner (990,000 shares);

	<p>Mgr. Radek Douda (495,000 shares); Marek Havner (495,000 shares); Ing. Jan Moravec (10,000 shares); and Mgr. Libor Zezulka (10,000 shares).</p>
Board of Directors	<p>Daniel Havner; Mgr. Radek Douda; Marek Havner; and Ing. Jan Moravec.</p>
Method of action	<p>A member of the Management Board shall represent the Issuer in all matters individually, except for the following legal actions, for which the joint action of 2 (in words: two) members of the Management Board is always required on behalf of the Issuer:</p> <ul style="list-style-type: none">▪ legal action in connection with the issuance of any securities of the Issuer (other than shares) or bonds of the Issuer, the issuance of promissory notes or the provision of a promissory note;▪ securing third party liabilities or providing any security for third party liabilities;▪ making a promise of indemnity to a third party;▪ setting the rules on staff remuneration and changes to them;▪ appointment of the Issuer's senior employees (in particular the Chief Executive Officer, Chief Financial Officer, etc.), including the determination of their powers and the amount of their remuneration;▪ the disposition of intellectual or industrial property rights, including entering into any licensing agreements;▪ disposition of the Issuer's premises or plant or any part thereof;▪ entering into contracts for the sale, purchase of real estate or the creation of a mortgage on real estate, the provision of any guarantee, the creation of property rights and other rights of third parties to real estate;▪ acquisition, disposal and other disposition of the Issuer's equity interests in corporations or other legal entities;▪ legal actions in connection with the establishment and dissolution of subsidiary business corporations, branches and plants;▪ all other legal actions exceeding the amount of CZK 1,000,000,- at one time.

ANNEX 3: RESOURCES

DATA ROOM:

- Application for investment in IPO Fund_Recall.docx (directory)
- Supplement to information_IPO FIXED_210602-R-MORJAN.pdf (directory)
- Supplementary information_IPO FIXED_210602.docx (directory)
- Supplementary information_IPO FIXED_210602.pdf (directory)
- Communication (directory)
- FIXED communication plan and QnA.docx (directory)
- CzechCrunch.docx (file)
- FIXED.zone COVER STORY.docx (file)
- Investors IPO.xlsx (file)
- Dice_for_video_for_action_FIXED.docx (file)
- Media_tz_new.xlsx (file)
- Recall_Forbes.docx (file)
- Sent documents (address book)
- Zadost-o-registration-IPO-Fond sign.pdf (file)
- Required information_documents (directory)
- DD Documents (directory)
- 1.1.6 SK founding documents (directory)
- 1. memorandum of association for the establishment of a limited liability company.PDF (file)
- 2nd Amendment No. 1.PDF (file)
- Appendix 3 No. 2.PDF (file)
- 4th Amendment No. 3.PDF (file)
- 5. súhlas Gottwaldovci.PDF (file)
- 6. Extraordinary General Assembly.PDF (file)
- 7. transfer of shares.PDF (file)
- 1.4.2 Summary and copies of arrangements prohibiting the creation of a lien (directory)
- UCL - Contract for the Assurance of Commitment - server.pdf (file)
- Notification of the entry into the Cadastre of Real Estate.pdf (file)
- Minutes of the General Meeting.pdf (file)
- 1.5.1 Rental agreements (directory)
- RFL - credit agreement cars (directory)
- RFL - 8C1 7557.pdf (file)
- RFL - 8C4 8169.pdf (file)
- RFL - 8C4 8188.pdf (file)
- RFL - 8c4 8242.pdf (file)
- RFL - 8C4 9382.pdf (file)
- RFL - 8C4 9654.pdf (file)
- RFL - 8C4 9658.pdf (file)
- RFL - 8C5 0249.pdf (file)
- RFL - 8C6 0367.pdf (file)
- RFL - 8C6 0619.pdf (file)
- RFL - 8C6 2641.pdf (file)
- RFL - 8C6 2712.pdf (file)
- RFL - 8C7 9578.pdf (file)
- RFL - 8C8 0573.pdf (file)
- RFL - 8C8 9032.pdf (file)
- RFL - 9C0 1917.pdf (file)
- RFL - 9C0 3620.pdf (file)

- Lease agreement Prostějov (Ing. René Volek) (directory)
- SML170020 - Contract on space rental.pdf (file)
- SML170020_addendum No.1.pdf (file)
- SML170020_addendum No.3.pdf (file)
- SML_170020_addendum c. 2.pdf (file)
- CB (Immobilis) sublease agreement (directory)
- SML160143 - Sublease Agreement .pdf (file)
- SML160143_001.pdf (file)
- SML160143_003.pdf (file)
- SML160143_004.pdf (file)
- SML160143_005.pdf (file)
- SML160143_006.pdf (file)
- SML160143_007.pdf (file)
- SML160143_008.pdf (file)
- SML160143_009.pdf (file)
- SML160143_010.pdf (file)
- Statement of office No. 220.pdf (file)
- UCB - Credit agreement - Homole (directory)
- Proposal for entry of the right into the Land Register.pdf (file)
- UCB - Credit Agreement - Homole.pdf (file)
- USB - Agreement on the establishment of a lien - Homole.pdf (file)
- UCL - Loan Agreement - server (directory)
- UCL - Contract for the Assurance of Commitment - server.pdf (file)
- UCL - Loan Agreement - server.pdf (file)
- VWFS - contracts - operating lease cars (directory)
- VWFS - 7C8 5291.pdf (file)
- VWFS - 7C8 5294.pdf (file)
- VWFS - 8C0 5199.pdf (file)
- VWFS - 8C0 5932.pdf (file)
- VWFS - 8C0 8381.pdf (file)
- VWFS - 8C2 2527.pdf (file)
- VWFS - 8C2 3771.pdf (file)
- 5. consent of the owner to the registration of the property as the registered office of the commercial company.PDF (file)
- 1.5.3 All substantial investments (directory)
- 1.5.3. Purchase contract - Homole.pdf (file)
- 1.6.10 Organizational structure of CB, SK and Prostějov (directory)
- Organizational structure Prostějov.JPG (file)
- Organizational structure of RECALL CB and RECALL SK.JPG (file)
- 1.6.13 Intellectual property overview (directory)
- Contract for the creation of the work.pdf (directory)
- 005991106-0001.pdf (file)
- 005991106-0002.pdf (file)
- 005991106-0003.pdf (file)
- 005991106-0004.pdf (file)
- Trademarks and designs.docx (file)
- Patent Centre - Holders and Keyfinder.pdf (file)
- Domain list.docx (file)
- 1.6.4 Consent to the location of RECALL s.r.o, FIXED.zone and RECALL SK (directory)
- Consent to the location of the FIXED.zone.pdf (file)
- Consent to the location of the registered office of RECALL s.r.o..pdf (file)
- Consent to the location of the RECALL SK headquarters.PDF (file)
- 1.6.6 Contract with Geis CZ s.r.o. - storage and logistics (directory)
- Appendix No.1 to SML160108.pdf (file)
- SML 160109-Attachment 1.pdf (file)
- SML 160109.pdf (file)
- SML160108.pdf (file)

- Contract with Geis CZ s.r.o..pdf (file)
- 11) inclusion of the loan under the guarantee of the CMZRB (directory)
- Confirmation RECALL.pdf (file)
- 12) Oberbank AG financial documentation (directory)
- Amendment No. 1 to the Bank Guarantee Agreement No. 12_13_700.pdf (file)
- Addendum No. 2 to the Bank Guarantee Agreement No. 12_13_700.pdf (file)
- Addendum No. 3 to the Bank Guarantee Agreement No. 12_13_700.pdf (file)
- Bank Guarantee Agreement No. 12_13_700.pdf (file)
- 13) Financial documentation of Raiffeisenbak a.s (directory)
- Agreement on the exercise of the right of filling of the promissory note No. SP_0001_NCRAM_01_26036363.pdf (file)
- Framework agreement for credit banking products re. number SU_0001_NCRAM_01_26036363.pdf (file)
- SML190036 - Contract o collateral assignment of receivables.pdf (file)
- Agreement on the establishment of a pledge over deposit receivables No. ZB_0001_NCRAM_01_26036363.pdf (file)
- NCRAM 01 (002).pdf (file)
- 14) Financial documentation UniCredi Bank Czech rep. and SI (directory)
- Contract on future filling of promissory note.pdf (file)
- Agreement on the establishment of a lien on immovable property No. 1287_18T-823_18-120.pdf (file)
- Loan agreement reg. no. 823_18-120.pdf (file)
- Loan note 823_18_120.pdf (file)
- 18) RECALL and FIXED log contracts (directory)
- Media Consult - FIXED license agreement 2020.docx (file)
- Media Consult - RECALL license agreement 2016.pdf (file)
- 2.1.1 Subsidies granted (PoTr, OPPIK) and requested (Energy Savings - Homole) (directory)
- Labour Office subsidies (2006 and 2014) (directory)
- CBA-S-40 2006.pdf (file)
- Appendix -PVA-SN-512 2014.pdf (file)
- Appendix - PCA SN-513 2014.pdf (file)
- AGREEMENT - PVA-SN-512 2014.pdf (file)
- AGREEMENT - PVA-SN-513 2014.pdf (file)
- JVTP -Support Trends (directory)
- Contract for the provision of discounted services - JVTP Services Programme - Trend Support.pdf (directory)
- Offer of discounted services in the JVTP Services - Trend Support programme.pdf (file)
- Project application for advisory service support.pdf (file)
- Affidavit.pdf (file)
- OPIK - Participation in foreign trade fairs (directory)
- Rules for applicants and beneficiaries from OP PIK_general_part_March 2019.pdf (directory)
- Rules-for-sponsors-and-recipients-general-cast-validity-from-19-12-2019.pdf (directory)
- 16685_RECALL s.r.o._Decision_Signature of the Director.pdf (file)
- Addendum - reduction of support due to non-exhibition.pdf (file)
- OP PIK - Participation in foreign trade fairs.pdf (file)
- ŽoZ_2_RECALL.docx (file)
- Application for ex-post payment.pdf (file)
- Application for payment of subsidy.pdf (file)

- Energy Savings - Homole - application pending (directory)
- Application for support - Energy savings Homole.pdf (directory)
- 05_Summary cumulative budget.xlsx (file)
- Final business plan.pdf (file)
- 6. Česká spořitelna - Revolving Credit Agreement No. 617520LCD (directory)
- SML210013.pdf (file)
- SML210014.pdf (file)
- SML210015.pdf (file)
- SML210016.pdf (file)
- Promissory note to SML_210014.pdf (file)
- 1.1.2 Relationship report audited.pdf (file)
- 1.1.3 Annual General Meeting - 2020 profit settlement.pdf (file)
- 1.3.2 Loan repayments 2019 - 2029.xlsx (file)
- 1.5.3 Description of open investments.docx (file)
- 1.6.5 inventory of tangible assets.xls (file)
- Documents for QA-IPO RECALL_29062021 (directory)
- 10- Employees (directory)
- Model employment contract.docx (file)
- 17 - Work contract (directory)
- Contract for work .pdf (file)
- 21- Trade payables (directory)
- Framework Purchase Agreement_HP Tronic.pdf (file)
- Framework Purchase Agreement_HP Tronic_ Annex 3. Terms and Conditions.pdf (file)
- Framework contract for the supply of goods_ALZA.CZ A.S..pdf (file)
- Framework contract for the supply of goods_ALZA.CZ A.S._ Attachment 1.pdf (file)
- Framework contract for the supply of goods_ALZA.CZ A.S._ Attachment 2..pdf (file)
- Framework forwarding contract_Geis Parcel CZ s.r.o..pdf (file)
- Framework Forwarding Agreement_Geis Parcel CZ s.r.o._ Appendix No.1.pdf (file)
- Framework Forwarding Agreement_Geis Parcel CZ s.r.o._ Terms and Conditions.pdf (file)
- 22 - Sample e-shop order (directory)
- Sample OBJ RECALL SHOP.docx (file)
- 5- RECALL SK - Subsidies (directory)
- Agreement on the provision of financial contribution - state wage subsidy-corona.PDF (file)
- Documents Prospectus (directory)
- Prospectus_RECALL_v2.docx (file)
- Prospectus_RECALL_v3.docx (file)
- Prospectus_RECALL_v4.docx (file)
- Prospectus_RECALL_v4_01.docx (file)
- Prospectus_RECALL_v4_01_redline.docx (file)
- Prospectus_RECALL_v4_02.docx (file)
- Prospectus_RECALL_v4_02_redline_v4_01.docx (file)
- Prospectus_RECALL_v4_04.docx (file)
- Prospectus_RECALL_v4_redline.docx (file)
- Prospectus_RECALL_v5_01.docx (file)
- Prospectus_RECALL_v6.docx (file)
- Prospectus_RECALL_v6_01.docx (file)
- Documents legal form (directory)
- 01) incorporation, ownership, shares (directory)
- 2001-05-17 Notarial minutes.pdf (file)
- 2001-11-16 Transfer of shares.pdf (file)

- 2001-11-16 Social contract.pdf (file)
- 2014-11-06 Notarial minutes.pdf (file)
- 06) contract documentation (directory)
- Oberbank AG (directory)
- Appendix No. 4 to the SML on the provision of bank guarantee No. 12_13_700.pdf (file)
- Contract o Providing Banking Guarantee č.12_13_700 - Cellular.pdf (file)
- Raiffeisenbank a.s (directory)
- Framework agreement for credit banking products reg. no. SU_001_NCRAM_01_26036363.pdf (file)
- UniCreditBank (directory)
- Credit Agreement_Homole.pdf (file)
- Česká spořitelna a.s (directory)
- Revolving Credit Agreement No. 6175_20_LCD.pdf (file)
- Revolving Credit Agreement No. ČMZRB_5205_21_LCD.pdf (file)
- 10) bonds, bills of exchange (directory)
- Česká spořitelna a.s (directory)
- Contract o Filling Right Promissory Note č. S_5205_21L_CD.pdf (file)
- Contract o Filling Right Promissory Note č. S_6175_20_LCD.pdf (file)
- Contract o Filling Right Promissory Note č. S_6177_20_LCD.pdf (file)
- Promissory note S_5205_21_LCD.pdf (file)
- Promissory note S_6175_20_LCD.pdf (file)
- Promissory note S_6177_20_LCD.pdf (file)
- 12) Subsidies provided (directory)
- JVTP - Trend Support (directory)
- Contract for the provision of discounted services - JVTP Services Programme - Trend Support.pdf (file)
- OPPIK - Participation in foreign trade fairs (directory)
- Addendum - reduction of support due to non-exhibition.pdf (file)
- OP PIK - Decision on granting subsidies.pdf (file)
- ŽoZ_2_RECALL.docx (file)
- Application for ex-post payment.pdf (file)
- Application for payment of subsidy - amount of subsidy provided.pdf (file)
- 9) Extract from the Land Registry.pdf (file)
- CHECKLIST_change legal form_RECALL (002).docx (file)
- QA_IPO_RECALL_29062021.xlsx (file)
- Request list_DD_RECALL_v1_01.docx (file)
- STEPLIST_RECALL_v1_01.docx (file)
- Statutes (directory)
- RECALL Statutes v01.doc (file)
- Bylaws RECALL v01_actual word.docx (file)
- Expert (directory)
- Reports - Forecast 21-25.xlsx (directory)
- Expert-List of documents_Recall.docx (directory)
- Znalec_Business and financial plan 2021 START.xlsx (directory)
- Expert_Valuation model RECALL.xlsx (directory)
- Expert_Valuation Model RECALL_07_2021UPDATE.xlsx (directory)
- Invoice No.21229 part 1.pdf (file)
- Priloha_932397397_0_39Nc_1511_2021_1PM.pdf (soubor)
- Offer to prepare an assessment_Recall.pdf (file)

- List of documents_Recall.pdf (file)
- CONTRACT for the preparation of the RECALL sign.pdf (file)
- AGREEMENT for the preparation of the assessment RECALL_signatures.pdf (file)
- CONTRACT for the preparation of the report_Recall.docx (file)
- Expert_Recall_CCA_Comparable-Company-Analysis.xlsx (file)
- Expert_Recall-CCA_Comparable-Company-Analysis_07_2021_UPDATE.xlsx (file)
- Closings 2019, 2020 and Interim 2021 (directory)
- 2019 (directory)
- Balance sheet in full as at 31.12.2019-readable.pdf (file)
- Profit and loss statement in full for the period ended 31.12.2019.pdf (file)
- Independent auditor's report on the verification of the financial statements as at 31.12.2019.pdf (file)
- 2020 (directory)
- Balance sheet as at 31 December 2020.pdf (file)
- Profit and loss statement as at 31.12.2020.pdf (file)
- Interim 2021 (directory)
- Interim consolidation.pdf (directory)
- Interim balance sheet final.pdf (directory)
- Interim scoreboard final.pdf (directory)
- Interim Annex 300621.doc (directory)
- Interim equity.pdf (directory)
- Pre-Consolidation_2020 (directory)
- Preliminary consolidation RECALL 2020 (1).pdf (file)
- Radek_ (address book)
- 2019 04 10 lease agreement 2.docx (file)
- PERSONNEL APPENDIX TO CONTRACT.xlsx (file)
- OSVČ AGREEMENT OF BUSINESS ASSOCIATION.docx (file)
- Share Transfer Agreement 2001.pdf (file)
- Contract of the Executive Director 2014a.docx (file)
- Checklist_documents_new issue.pdf (file)
- Factsheet-v6 (002).pdf (file)
- Follow up presentation.pdf (file)
- Issue schedule_FIXED RECALL.docx (file)
- IPO schedule (002).pdf (file)
- ITF FIXED.docx (file)
- ITF FIXED.pdf (file)
- Communication and PR plus list of journalists.docx (file)
- Board - collected information.docx (file)

INTELLECTUAL PROPERTY

- Overview of trademarks and designs (Trademarks and designs.docx)
- Domain names list (Domain list.docx)
- Letter from PatentCentrum Sedlák & Partners s.r.o. dated 4 February 2019 (Patent Center - Holders and Keyfinder.pdf)
- Extract from the EUIPO database for industrial design No 005991106-0001 (005991106-0001.pdf)
- Extract from the EUIPO database for industrial design No. 005991106-0002 (005991106-0002.pdf)
- Extract from the EUIPO database for industrial design No. 005991106-0003 (005991106-0003.pdf)
- Extract from the EUIPO database for industrial design No. 005991106-0004 (005991106-0004.pdf)
- Contract for the creation of a work concluded with Media Consult s.r.o. on 15 June 2016 (Media Consult - RECALL license agreement 2016.pdf)
- Contract for the creation of a work concluded with Media Consult s.r.o. on 9 April 2020 (Media Consult -FIXEDlicense agreement 2020.pdf)
- The contract for work in conjunction with the license agreement and for the provision of support and maintenance services concluded with Ing. Lukáš Jezný on 23 January 2017 (Contract for work.pdf)
- Sample Employment Contract (Sample Employment Contract.docx)
- Sample Contract on the Performance of the Function of the Company's Executive Officer (Contract on the Performance of the Function of the Executive Officer 2014a.docx)

MAJOR TREATIES

- Contract for logistics services concluded with Geis CZ s.r.o. on 29 July 2015 (*Contract with Geis CZ s.r.o.pdf*)
- Framework forwarding contract No. 227241 concluded with Geis Parcel CZ s.r.o. on 1 October 2015 (*SML160108.pdf*)
- Addendum No. 1 to the Framework Forwarding Agreement No. 227241 concluded on 1 June 2016 (*Addendum No. 1 to SML160108.pdf*)
- Framework shipping Contract č. 2500012 Concluded by with by Geis Parcel CZ s.r.o. on 17 October 2016 (*SML 160109.pdf*)

- Addendum No. 1 to the Framework Forwarding Contract No. 2500012 concluded on 24 October 2016 (*SML 160109-attachment 1.pdf*)
- General Terms and Conditions of Geis Parcel CZ s.r.o. valid from 15 January 2016 (*Framework Forwarding Agreement_Geis Parcel CZ s.r.o._Terms and Conditions.pdf*)
- Framework Purchase Agreement concluded with HP TRONIC Zlín, spol. s r.o. on 10 January 2015 (*Framework Purchase Agreement_HP Tronic.pdf*)
- Annex 3 to the Framework Purchase Agreement of 10 January 2015 concluded on 20 February 2021 (*Framework Purchase Agreement_HP Tronic_Annex 3. Terms and Conditions.pdf*)
- Framework contract for the supply of goods concluded with Alza.cz a.s. on 20 August 2020 (*Framework contract for the supply of goods_ALZA.CZ A.S.pdf*)
- Annex No. 1 to the Framework Contract for the Supply of Goods dated 20 August 2020 (*Framework Contract for the Supply of Goods_ALZA.CZ A.S._Annex 1.pdf*)
- Annex No. 2 to the Framework Contract for the Supply of Goods dated 20 August 2020 (*Framework Contract for the Supply of Goods_ALZA.CZ A.S._Annex 2.pdf*)
- Sample Contract of Business Representation (*OSVČ CONTRACT OF BUSINESS REPRESENTATION.docx*)
- sample order from Recall.cz e-shop (*RECALL SHOP sample order.docx*)

PUBLIC RESOURCES:

- Searchable database of the Industrial Property Office (IPO)
- World Intellectual Property Organization (WIPO) searchable database
- Domain name registries (CZ.NIC, SK-NIC, ICANN)
- E-shop shop.fixed.zone (<https://shop.fixed.zone/>) - Terms and Conditions and Complaints section
- Central Evidence of Subsidies CEDR III maintained by the Ministry of Finance of the Czech Republic (<http://cedr.mfcr.cz/cedr3internetv419/default.aspx>)